

The Board of Directors
Acme Resources Limited
1st Floor, 166, Cotton Street,
Post Bara Bazar, Kolkata (W.B.) - 700007

RECONCILIATION OF SHARE CAPITAL AUDIT

Company Registration Number : U65993WB1996PLC082197
Authorized Capital : Rs. 26 Crores (2,60,00,000 Equity shares of Rs. 10/- each)
ISIN : INE 636B01011

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by M/S ACME RESOURCES LIMITED (hereinafter referred to as 'the company') and its Registrars and Share Transfer Agents, M/s Maheshwari Datamatics Private Limited for issuing this certificate in accordance with circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according, to the explanations given to us and based on such verification as considered necessary, we hereby enclose our Audit Report on Reconciliation of Share Capital for the quarter ended 31.12.2015.

For T R Chadha & Co LLP
Chartered Accountants
Firm's Registration Number – 006711N/N500028

Place of Signature: New Delhi
Date: 28th January 2016



Neena Goel
(Neena Goel)
Partner

Membership Number – 057986

T R Chadha & Co., a partnership firm converted into T R Chadha & Co LLP
(A limited liability partnership with LLP Identification No. AAF-3926) with effect from 28th December, 2015

Corporate Office : B-30, Connaught Place, Kuthiala Building, New Delhi – 110001
Phone : 43259900, Fax : 43259930, E-mail : delhi@trchadha.com
Regd. Office : Suite No. 11A, 2nd Floor, Gobind Mansion, H-Block, Connaught Circus, New Delhi – 110001
Phone : 011 41513059 / 41513169

SHARE CAPITAL RECONCILIATION AUDIT REPORT

1. For Quarter Ended : 31st December 2015
2. ISIN : INE 636B01011
3. Face Value : Rs. 10/- each
4. Name of the Company : ACME RESOURCES LIMITED
5. Registered Office Address : 1st Floor, 166, Cotton Street,
Post Bara Bazar,
Kolkata-700007
6. Correspondence Address : 77, Ground Floor
Dipni Apartment, Pitampura
New Delhi - 110034
7. Telephone & Fax no. : Phone : 011 27026766
Fax : 011 47008010
8. Email address : acmeresources@gmail.com
9. Names of the Stock Exchanges where
the company's securities are listed : The Calcutta Stock Exchange, Kolkata
The Bombay Stock Exchange, Mumbai
10. Issued Capital (No. of shares) : 2,57,44,000 shares
11. Listed Capital (Exchange wise) : Exchange No. of Shares % of total
(As per company records) Issued cap
- | | | | |
|--|----------------------|------------|------|
| | Calcutta Stock Exch. | 257,44,000 | 100% |
| | Bombay Stock Exch. | 257,44,000 | 100% |
- | | <u>No. of shares</u> | <u>% of total issued capital</u> |
|---|----------------------|----------------------------------|
| 12. Held in dematerialized form in CDSL | 1,11,11,800 | 43.1627 |
| 13. Held in dematerialized form in NSDL | 1,29,61,333 | 50.3470 |
| 14. Physical | 16,70,867 | 6.4903 |
| 15. Total no. of shares (12+13+14) | 2,57,44,000 | 100.0000 |
16. Reasons for difference if any,
Between (10&11), (10&15), (11&15) : Nil



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17. Certifying the details of changes in share capital during the quarter under construction as per the Table Below :

| Particulars | No. of shares | Applied/not applied for listing | Listed on stock exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Prin. Appr. Pending for SE (specify names) |
|--|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| Rights, Bonus, Preferential issue, ESOPs, Amalgamation, conversion buyback, Capital reduction forfeiture, Any other (To specify) | Nil | Nil | Nil | Nil | Nil | Nil |

18. Register of Members is updated (Yes/No) : Yes
If not, updated onto which date

19. Reference of previous quarter with regards excess dematerialized Shares, if any : N.A.

20. Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why? : N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|------------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days-NSDL | Nil | Nil | Nil |
| Confirmed after 21 days- CDSL | Nil | Nil | Nil |
| Pending for more than 21 days-NSDL | Nil | Nil | Nil |
| Pending for more than 21 days-CDSL | Nil | Nil | Nil |



22. Name, Telephone & Fax no. of the compliance office of the company : Mr. Amitava Das
Tel no. : 033 2225-6851/6852
Fax : 033 2237-9053

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T R Chadha & Co LLP
Chartered Accountants



23. Name, Address, Tel & Fax No.

Regn. No. of the Auditor:

: Mrs. Neena Goel

Membership No.057986

T R Chadha & Co LLP

Chartered Accountants

B-30, Connaught Place,

New Delhi-1100011

Tel No. 011 43259900

24. Appointment of common agency of share registry work, if yes (Name & Registry)

: Yes

Maheshwari Datamatics Pvt. Ltd.

6, Mangoe Lane (Surendra Mohan Ghosh Sarani) 2nd Floor Kolkata –

700001

25. Any other detail that the auditor may like to provide.

: Nil

(e.g. BIFR Company, delisting from SE, company changes its name etc.)

For T R Chadha & Co LLP
Chartered Accountants

Firm's Registration Number – 006711N/N500028

Place of Signature: New Delhi

Date: 28th January 2016



Neena Goel
(Neena Goel)

Partner

Membership Number– 057986

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